



UCC-03

State of Mississippi UCC-3
Financing Statement

BK 0945PG0076

1. Debtors (Last Name first for individuals)

Book & Page:

Filed with:

Bristol Hotel Asset Company							
Last Name	First Name	Middle Name		Last Name	First Name	Middle Name	
14295 Midway Road							
Mailing Address				Mailing Address			
Dallas TX 25 75244							
City	State	Cty Cd	ZIP	City	State	Cty Cd	ZIP
Tax ID/SSN				Tax ID/SSN			

2. Secured Party (Last Name first for individuals)

Bankers Trust Company, a New York banking Corporation, as Agent for the Lenders							
Business Name				Business Name			
280 Park Avenue							
Mailing Address				Mailing Address			
New York, NY 83 10017							
City	State	Cty Cd	ZIP	City	State	Cty Cd	ZIP
Tax ID/SSN				Tax ID/SSN			

3. This statement refers to the original Financing Statement bearing:

File Number Book 903 Page 11, 287-4-97

Date Filed: 4/29/97

4. Check reason for filing

- ☐ Continuation - the original Financing Statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective
- ☒ Assignment - The Secured party's rights under the Financing Statement bearing file number shown above have been assigned to the assignee whose name and address appears in item 5
- ☐ Release - Secured Party releases the collateral described in item 6 from the financing statement bearing the filing number above

- ☐ Amendment - Financing Statement bearing file number shown above is amended as set forth below as item 6
- ☐ Termination - Secured Party no longer claims a security interest under the Financing Statement bearing file number shown above
- ☐ Subordination

5. Assignee (Last Name first for individuals)

Nomura Asset Capital Corporation, ^{as} Agent			
Business Name			
2 World Financial Ctr., Bldg. B			
Mailing Address			
New York NY 83 10281			
City	State	Cty Cd	ZIP
Tax ID/SSN			

6. Description

All collateral per original financing statement is being assigned.

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6. Number of additional sheets attached: ☐

Signature of Debtor

Signature of Secured Party

Signature of Debtor
(Necessary only if an amendment)

See attached signature page
Signature of Secured Party
(Required only when filed without Debtor Signature)

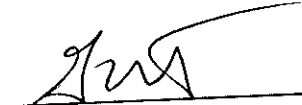
a) Filing Officer Copy - Alphabetical

4-32

Debtor: Bristol Hotel Asset Company, a Delaware corporation

SIGNATURE PAGE TO UCC

Secured Party: **BANKERS TRUST COMPANY,**
a New York banking corporation



Garrett Thelander
Vice President